



Welcome Surname. Firstname: Barclays Wealth | Admin



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- Our Firm
- Front Office
- Products and Research
- Support
- My Workplace
- Applications
- Help

Home | UKIPB Affluent/Gerrard Home

- UKIPB - Gerrard Home
- Key Contacts
- Office Directory
- e-news
- Planned Training
- Booking Centres*
- Gerrard*
- General Document Liberty
- Gerrard FO Procedures*
- Housekeeping & Organisation
- Private Clients
- Dealing
- Reporting
- Settlement Operations
- Gerrard Investment Process
- Gerrard Links
- Gerrard Toolkit
- GIML Managing PB Money
- Introduced Business
- New Client Documents
- Rate Cards
- Self Invested Solutions Team
- UKIPB Affluent*

UKIPB Affluent/Gerrard



Client Satisfaction Survey 2008



Investment Philosophy



The Buying Solution

UK & Ireland Affluent and Gerrard Private Banks

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Announcements

18 Aug 2008	Referral & revenue sharing agreements between PB & Intermediaries	Archive Search
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News

22 Aug 2008	Premier/BFP Introduction of Leads to Private Bank	Archive Search
21 Aug 2008	Reminder - Credit Risk Training Sessions for Private Bankers	
21 Aug 2008	GerrardSelect team move to Glasgow	
20 Aug 2008	PB Credit Proposal Implementation: UPDATE	
18 Aug 2008	Client Satisfaction Survey 2008	
18 Aug 2008	Canada Life (CL)	
18 Aug 2008	Updated Payments Procedures	
18 Aug 2008	PB Credit Proposal Implementation	

Compliance Alerts

07 Aug 2008	Compliance Alert: Stop Notice - Enviroserv Holdings Limited (EHL)	Archive Search
23 Jul 2008	Compliance Alert: Raising Concerns ('Whistleblowing')	
21 Jul 2008	Compliance Alert: Giving and Receiving Gifts and Entertainment	
18 Jul 2008	Compliance Alert: Barclays Plc Stop Notice Lifted, Closed Period Remains in Force	
18 Jul 2008	Compliance Alert: MBIA Capital/Claymore Managed Duration Investment Grade Municipal Fund Dealing Restriction	
18 Jul 2008	Compliance Alert: Siam City Bank Public Company Ltd Dealing Restriction	

Please send any news items to [Sally Glover](#) for posting.

Page owner: [Firstname Surname](#).

Last updated: 15 Nov 2006, 13:49.

Market Updates

Morgan Stanley
AIG

Crib Sheets & Investment Ideas
W/C 29 September

Private Bank
Portfolio and Investment Managers



UKIPB A - Z Directory All

A	B	C	D	E	F	G	H	I	J	K	L	M
N	O	P	Q	R	S	T	U	V	W	X	Y	Z

More links for UKIPB Affluent/Gerrard

Useful Links

- Crib Sheets and Investment Ideas
- Diversity
- Marketing Research & Competitor Intelligence
- Palladium – Premier SID
- PBE Training Schedule
- Sales MI & Reporting
- Service Management Model (pdf)
- Strategic Client Reporting

Products and Services

Contacts

Barclays Intranet sites

- Barclays Group
- Barclays Capital
- Barclaycard
- Barclays Commercial Bank
- GRCB
- UK Retail Banking

Barclays sites

- Barclays Wealth
- ABSA
- Barclays.com
- Barclays Capital
- Barclays Global Investors
- Barclays Stockbrokers
- Investor Relations
- Online Banking (International)
- Online Banking (UK)

Industry News and Research

- Bloomberg
- BBC
- CNN
- EU Bankers
- Reuters
- Wealth Briefing
- Wealth Bulletin
- WealthNet

HR Links

- Diversity
- Employee Referral Programme
- e-Learning
- Exclusively Ours
- Holidays
- Medical Cover
- Performance Development
- Staff Handbooks

Resources

- A to Z
- Barclays Capital Phonebook
- Barclays Group Phonebook
- Business Banking Phonebook
- Buy/Sell/Rent
- Events Calendar
- Glossary
- Mailvan Search (UK)
- Sitemaps
- Wealth Office Addresses
- Workspaces